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June 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Waubay
Day County, South Dakota
$550,000.00 Grant Anticipation Note, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Waubay
Day County, South Dakota
Grant Anticipation Note, Series 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Waubay.

2. Designation of issue: Grant Anticipation Note, Series 2021.

3. Date of issue: June 4, 2021.

4. Purpose of issue: Construct Pre-Disaster Mitigation Safe Room.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $550,000.00

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Grant Anticipation Note, Series 2021, is true and correct on this 4th day of June 2021.

By: Julie Jorgenson
Its: Finance Officer

Form: SOS REC 050 08/84